

KOENIG & BAUER

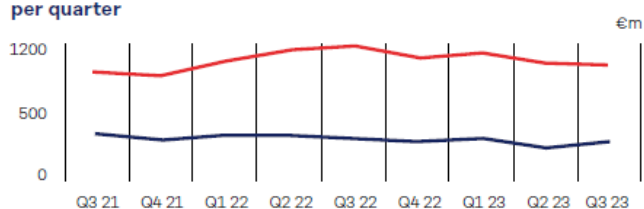
Group key figures 9M and Q3 2023

in €m	1. - 3. Quarter			Third Quarter		
	2022	2023	Change	2022	2023	Change
Order intake	1,025.9	831.3	-19.0%	333.0	278.4	-16.4%
Revenue	805.7	891.1	10.6%	313.9	294.7	-6.1%
Earnings before interest and taxes (EBIT)	-3.0	-2.1	30.0%	10.8	3.3	-69.4%
EBIT margin	-0.4%	-0.2%		3.4%	1.1%	
Net group profit/loss	-11.0	-12.2	-10.9%	4.8	-1.6	-133.3%
Earnings per share in €	-0.70	-0.75	-7.1%	0.28	-0.10	-135.7%
Free Cashflow	-74.7	-74.7	0.0%	-28.3	-10.0	64.7%

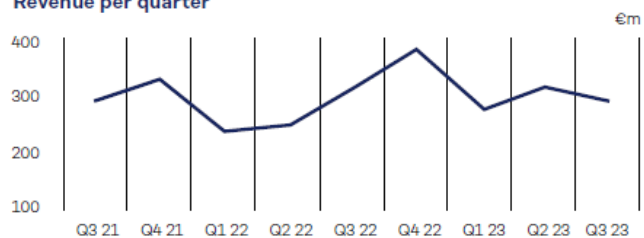
in €m	30.09.2022	30.09.2023	Change
Order backlog	1,027.0	890.6	-13.3%
Net Working Capital	318.8	349.3	9.6%
Net financial position	-73.4	-119.3	-62.5%
Employees	5,467	5,765	5.5%

in €m	31.12.2022	30.09.2023	Change
Balance sheet total	1,449.2	1,500.2	3.5%
Equity	422.8	408.8	-3.3%
Equity ratio	29.2%	27.2%	

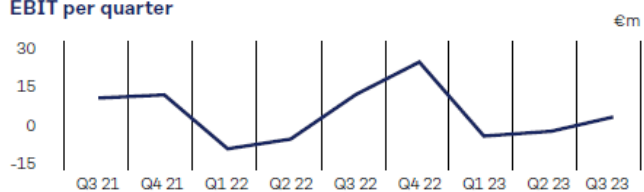
Order backlog Order intake per quarter



Revenue per quarter



EBIT per quarter



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Group income statement

in €m	1. - 3. Quarter		Third Quarter	
	2022	2023	2022	2023
Revenue	805.7	891.1	313.9	294.7
Cost of sales	-587.0	-650.4	-224.3	-213.9
Gross profit	218.7	240.7	89.6	80.8
Research and development costs	-40.1	-45.6	-12.9	-14.6
Distribution costs	-102.5	-115.0	-37.1	-36.4
Administrative expenses	-72.1	-78.9	-23.9	-25.8
Other income and expenses	-6.1	-3.2	-4.7	-0.8
Other financial results	-0.9	-0.1	-0.2	0.1
Earnings before interest and taxes (EBIT)	-3.0	-2.1	10.8	3.3
Interest result	-6.1	-13.1	-1.5	-5.2
Earnings before taxes (EBT)	-9.1	-15.2	9.3	-1.9
Income tax expense	-1.9	3.0	-4.5	0.3
Net profit/loss	-11.0	-12.2	4.8	-1.6
attributable to owners of the Parent	-11.5	-12.4	4.6	-1.7
attributable to non-controlling interests	0.5	0.2	0.2	0.1
Earnings per share (in €, basic/dilutive)	-0.70	-0.75	0.28	-0.10

Group cash flow statement

in €m	1. - 3. Quarter		Third Quarter	
	2022	2023	2022	2023
Earnings before taxes (EBT)	-9.1	-15.2	9.3	-1.9
Non-cash transactions	32.7	45.7	11.5	15.2
Gross cash flow	23.6	30.5	20.8	13.3
Changes in inventories, receivables and other assets	-113.5	-80.0	-21.8	-14.6
Changes in provisions and payables	58.9	9.3	-0.5	6.0
Cash flows from operating activities	-31.0	-40.2	-1.5	4.7
Cash flows from investing activities	-43.7	-34.5	-26.8	-14.7
Free cash flow	-74.7	-74.7	-28.3	-10.0
Cash flows from financing activities	27.5	31.1	17.0	25.5
Change in funds	-47.2	-43.6		
Effect of changes in exchange rates	5.7	0.7		
Funds at beginning of period	129.5	132.2		
Funds at end of period	88.0	89.3		

Group balance sheet

in €m	31.12.2022		30.09.2023		in €m	31.12.2022		30.09.2023	
Assets					Equity and liabilities				
Non-current assets					Equity				
Intangible assets, property, plant and equipment	393.6	395.3			Share capital	43.0	43.0		
Investments and other financial receivables	25.5	24.9			Share premium	87.5	87.5		
Investments accounted for using the equity method	16.0	15.7			Reserves	290.6	276.5		
Other assets	1.6	0.8			Equity attributable to owners of the Parent	421.1	407.0		
Deferred tax assets	89.8	97.9			Equity attributable to non-controlling interests	1.7	1.8		
	526.5	534.6				422.8	408.8		
Current assets					Liabilities				
Inventories	426.2	536.6			Non-current liabilities				
Trade receivables	121.6	116.6			Pension provisions and similar obligations	86.3	85.9		
Other financial receivables	33.7	35.7			Other provisions	31.7	18.0		
Other assets	205.5	182.6			Bank loans	136.4	136.3		
Securities	3.5	4.8			Other financial payables	22.2	25.7		
Cash and cash equivalents	132.2	89.3			Other liabilities	9.1	11.8		
	922.7	965.6			Deferred tax liabilities	73.0	74.5		
Balance sheet total	1,449.2	1,500.2				358.7	352.2		
					Current liabilities				
					Other provisions	106.6	103.3		
					Trade payables	104.7	101.9		
					Bank loans	59.5	72.3		
					Other financial payables	92.4	96.7		
					Other liabilities	304.5	365.0		
						667.7	739.2		
					Balance sheet total	1,449.2	1,500.2		